



NEW MEXICO SOCIETY OF ENROLLED AGENTS, INC.
P.O. BOX 30974 ALBUQUERQUE, NM 87190-0974

NMSEA 2017 4HR Special Seminars
Nov 6, 2017 & Nov 30, 2017

DATE: Mon, Nov 6, 2017, Register: 9:30am -10 am, Seminar: 10am to 2:30 [Lunch Provided]

Presenter: Sandy Sue Weidner, EA, ABA, NTPI Fellow

Seminar: I Want to Sell My Assets (4 hrs)

NMSEA Provider #4P43V. Course # T - 00054 -17- I



DATE: Thurs, Nov 30, 2017, Register: 9:30am -10 am, Seminar: 10am to 2:30 [Lunch Provided]

Presenter: Diane "Lynne" Shupp, EA, RFC

Seminar: I Opened a Business---Now What Do I Do? (4 hrs)

NMSEA Provider #4P43V. Course # T - 00055 - 17 - I

LOCATION: The Tax Professionals Inc, 3311 Candelaria NE, Ste C, Albuquerque, NM 87107

COST: NAEA members: \$15 per CPE Hr _____ hrs x \$15/hr = _____

Non-members: \$20 per CPE Hr _____ hrs x \$20/hr = _____

CE is voluntary for everyone except EAs, ERPAs, and CPAs.

REGISTRATION FORM

Registration form fields: NAME, ADDRESS, PHONE, EMAIL, PTIN, and a checkbox for NAEA/NMSEA.

Return this form with your check/money order to: NMSEA, PO Box 30974, Albuquerque, NM 87190-0974.

Credit card orders can be mailed to PO Box or faxed to Patricia Jenkins (Education Team) at 505-884-1472.

NOTE: If paying by credit card, please use your credit card billing address to register. Questions? Call NMSEA at 505-877-1598 and leave a message or email Patricia Jenkins at nmsea@hotmail.com

CREDIT CARD ORDERS: PLEASE CHARGE MY: [] MASTERCARD [] VISA

CARD No. _____ Exp Date: ____/____/____ 3-Digit Security Code _____

SIGNATURE _____



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Presenter Bio

Sandra Sue Weidner, EA, ABA, NTPI Fellow is an Enrolled Agent and an Accredited Business Accountant (ABA) practicing in Albuquerque, NM. She has been a tax professional for 18 years. She is an active member of NMSEA, and is also a member of NATP, and the American Institute of Professional Bookkeepers. She specializes in small business concerns and has extensive experience in setting up accounting systems to maximize simplicity and accuracy for tax purposes. She worked for a nationally recognized tax service as a supervisor and instructor for many years. She received her Bachelor of Science degree in Business Administration from the University Of Phoenix, Albuquerque NM. She has presented for the NMSEA Small Business Workshops and Seminars for the last 5 years. She has previously served as NMSEA Secretary and is currently serving as NMSEA Treasurer.

Diane “Lynne” Shupp, EA, RFC is the owner of J&L Tax Services in Albuquerque, NM. Lynne has been an Enrolled Agent (EA) since 2012 and has been preparing tax returns professionally since 1989. In addition, she is a Registered Financial Consultant (RFC). She is a member of NAEA and NMSEA. Currently, she serves as NMSEA Secretary and has previously served as a director on the CTEC Board in California. Lynne holds a Bachelor of Science degree in Management and Finance. She previously owned a financial planning and tax service in California and now owns J&L Tax Services, a tax planning and preparation service in Albuquerque.

Seminar Descriptions

I Want To Sell My Assets (4 hrs) by Sandra Sue Weidner, EA, ABA, NTPI Fellow, NMSEA

This seminar will cover the selling of assets for a Schedule C, S Corps, Corporation, Schedule E, and a Partnership returns.

Opened a Business---Now What Do I Do? by Diane “Lynne” Shupp, EA, RFC, NMSEA

This seminar will cover all steps needed to open a business as well as cover federal and state requirements, recordkeeping, and preparing business tax returns.